

Fill in this information to identify the case:

Debtor name SilverRock Phase I, LLC

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (if known): 24-11654

☐ Check if this is an amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*.....

\$ 0

1b. Total personal property:Copy line 91A from *Schedule A/B*.....

\$ 33.17

1c. Total of all property:Copy line 92 from *Schedule A/B*.....

\$ 33.17

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$ 0

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$ 0

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$ 17,746,116

4. Total liabilities.....
Lines 2 + 3a + 3b

\$ 17,746,116

Fill in this information to identify the case:

Debtor name SilverRock Phase I, LLC

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (if known): 24-11654

☐ Check if this is an amended filing

Official Form 206A/B**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 0**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Bank of America</u>	<u>checking</u>	<u>6 6 9 6</u>	\$ <u>33.17</u>
3.2. _____	_____	_____	\$ _____

4. Other cash equivalents (Identify all)

4.1. <u>N/A</u>	\$ _____
4.2. _____	\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 33.17**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit	
7.1. _____	\$ _____
7.2. _____	\$ _____

Debtor

SilverRock Phase I, LLC
Name

Case number (if known) 24-11654

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: _____ - _____ = →
face amount doubtful or uncollectible accounts \$ _____11b. Over 90 days old: _____ - _____ = →
face amount doubtful or uncollectible accounts \$ _____**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method
used for current value****Current value of debtor's
interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor

SilverRock Phase I, LLC
Name

Case number (if known) 24-11654

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

Debtor

SilverRock Phase I, LLC
Name

Case number (if known) 24-11654

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____	_____	\$ _____
40. Office fixtures			
_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
_____	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ _____

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
- ☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor

SilverRock Phase I, LLC

Name

Case number (if known) 24-11654

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**☒ No. Go to Part 9.☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
_____	\$ _____	_____	\$ _____
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?☐ No☐ Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☐ No☐ Yes

Debtor

SilverRock Phase I, LLC
Name

Case number (if known) 24-11654

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Talus trademark _____	\$ --	--	\$ --
61. Internet domain names and websites TalusLaQuinta.com _____	\$ --	--	\$ --
62. Licenses, franchises, and royalties _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations _____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property _____	\$ _____	_____	\$ _____
65. Goodwill _____	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____

Debtor

SilverRock Phase I, LLC
Name

Case number (if known) 24-11654

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

_____ — _____ = ➔ \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor

SilverRock Phase I, LLC
Name

Case number (if known) 24-11654

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 33.17	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$	
83. Investments. <i>Copy line 17, Part 4.</i>	\$	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$	
88. Real property. <i>Copy line 56, Part 9.</i> ➔		\$
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$ 33.17	+ 91b. \$ 0
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 33.17

Fill in this information to identify the case:Debtor name SilverRock Phase I, LLCUnited States Bankruptcy Court for the: _____ District of Delaware
(State)Case number (If known): 24-11654☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15****Be as complete and accurate as possible.****1. Do any creditors have claims secured by debtor's property?**

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name**Describe debtor's property that is subject to a lien**

_____ \$ _____ \$ _____

Creditor's mailing address

Describe the lien**Creditor's email address, if known**

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Date debt was incurred _____**Is anyone else liable on this claim?**

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number _____**Do multiple creditors have an interest in the same property?**

- ☐ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.2 Creditor's name**Describe debtor's property that is subject to a lien**

_____ \$ _____ \$ _____

Creditor's mailing address

Describe the lien**Creditor's email address, if known**

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Date debt was incurred _____**Is anyone else liable on this claim?**

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number _____**Do multiple creditors have an interest in the same property?**

- ☐ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ _____

Debtor

SilverRock Phase I, LLC
Name

Case number (if known) 24-11654

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2. Creditor's name Creditor's mailing address Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Describe the lien Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
---	--

2. Creditor's name Creditor's mailing address Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Describe the lien Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
---	--

Fill in this information to identify the case:

Debtor SilverRock Phase I, LLC

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number 24-11654
(If known)

☐ Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with **PRIORITY** Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
- ☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing address

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (____)

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Total claim**Priority amount**

\$ _____

2.2 Priority creditor's name and mailing address

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (____)

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

2.3 Priority creditor's name and mailing address

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (____)

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (____)

2. Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (____)

2. Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (____)

2. Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____ \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (____)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

See Exhibit A

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim: _____

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Last 4 digits of account number _____

3.2 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim: _____

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Last 4 digits of account number _____

3.3 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim: _____

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Last 4 digits of account number _____

3.4 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim: _____

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Last 4 digits of account number _____

3.5 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim: _____

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Last 4 digits of account number _____

3.6 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim: _____

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.____	Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ _____
		Basis for the claim: _____	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

3.____	Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
		Basis for the claim: _____	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

3.____	Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
		Basis for the claim: _____	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

3.____	Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
		Basis for the claim: _____	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

3.____	Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
		Basis for the claim: _____	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3:

List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.2. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.3. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.1. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.5. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.6. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.7. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.8. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.9. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.10. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.11. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$ 0

5b. **Total claims from Part 2**

5b.

+

\$ 17,746,116

5c. **Total of Parts 1 and 2**

5c.

\$ 17,746,116

Lines 5a + 5b = 5c.

Exhibit A

<u>Creditor (Non-Priority)</u>	<u>Claim amount</u>	<u>address</u>	<u>offset</u>
AMS Connect	214	PO Box 14323 Palm Desert, CA 92255-4323	no
Bank of America	716		no
BAR Architects	114,449	77 Geary Street Ste 200 San Francisco, CA 94108	no
Bay City Electric Works	3,961	13625 Danielson Street Poway, CA 92064	no
BMP Contractors Inc	91,005	12150 Theodore Street Moreno Valley, CA 92555	no
Burrtec Waste & Recycling Svcs	753	PO Box 5518 Buena Park, CA 90622-5518	no
Burton Landscape Architecture	56,869	307 S. Cedros Ave Solana Beach, CA 92075	no
Caldarelli Hejmanowski	102,016	3398 Carmel Mountain Rd Ste 250 San Diego, CA 92121	no
California Barricade, Inc.	3,630	1550 E. Saint Gertrude Pl. Santa Ana, Ca 92705	no
California Builder Services	6,340	1446 Tollhouse Rd Suite101 Clovis, CA 93611	no
Castillo & Ruig Communications LLC	7,000	PO Box 341829 Los Angeles, CA 90034-8890	no
CBRE, Inc.	11,750	PO Box 281620 Atlanta, GA 30384-1620	no
CDR Dry Utilities	7,525	695 Town Center Drive Ste 110 Costa Mesa, CA 92626	no
Cecilian Partners, Inc	380	PO Box 576 New Hope, PA 18938	no
Cislo & Thomas LLP	5,779	12100 Wilshire Blvd Los Angeles, CA 90025	no
City of La Quinta	1,309,880	78495 Calle Tampico La Quinta, CA 92253	no
Coachella Horse Park LLC	30,000	PO Box 5700 La Quinta, CA 92248-5700	no
Coachella Valley Water District	3,946	PO Box 1058 Coachella, CA 92236	no
Coachella Valley Water District- Util	1,077	PO Box 1058 Coachella, CA 92237	no
Cogency Global	559	PO Box 3168 Hicksville, NY 118002	no
CoLiant Solutions, Inc	5,098	2703 Brickton North Drive Buford, GA 30518	no
Comtrom Systems Inc	240	PO Box 13470 Palm Desert, CA 92255-3470	no
Const. Testing & Eng. Inc	20,830	1441 Montiel Rd, Ste 115 Escondido, CA 92026	no
Crosbie Gliner Schiffman Southard & Swans	174,331	12750 High Bluff Drive Suite 250 San Diego, CA 92130	no
CSC	3,770	PO Box 7410023 Chicago, IL 60674-5023	no
Deans & Homer	2,611	P.O Box 2839 San Francisco, CA 94126	no
Department of Motor Vehicles	1,089	P.O Box 2839 San Francisco, CA 94126	no
Development Solutions & Svcs	1,250	543 Country Club Dr. #B338 Simi Valley, CA 93065	no
Diamond Environmental Services LP	2,888	807 E. Mission Road San Marcos, CA 92069	no
DLA Piper LLP	82,117	555 Mission Street Ste 2400 San Francisco, CA 94105	no
DPFG, LLC	6,606	26840 Aliso Viejo Pkwy, Ste 110 Aliso Viejo, CA 92656	no
Duane Morris LLP	14,454	PO Box 787166 Philadelphia, PA 19178-7166	no
EKSC Corporation	13,348	PO Box 1795, Mecca , CA 92254	no
EPA	23,000	78-900 Ave 47, Ste 106 La Quinta, CA 92253	no
FGS Realty Advisors, Inc	95,000	1155 Camino Del Mar #408, Del Mar, CA 92014	no
First Insurance Funding	397,508	PO Box 7000 Carol Stream, IL 60197-7000	no
Ford Credit	4,760	PO Box 552679 Detroit, MI 48255-2679	no
Franchise Tax Board	14,590	PO Box 942857 Sacramento, CA 94257-0531	no
Gensler	1,551,585	Gensler File 57109 Los Angeles, CA 90074-7109	no
Global Geo-Engineering, Inc	14,400	3 Corporate Park, Ste 270 Irvine, CA 92606	no
Gouvis Engineering Consulting Group Inc	4,500	2150 E. Tahquitz Canyon #9 Palm Springs, CA 92262	no
Herc Rentals Inc	438	PO Box 936257 Atlanta, GA 31193	no
Hill Crane Service, Inc	25,126	3333 Cherry Ave Long Beach, CA 90807	no
Imerza, LLC	7,500	1527 2nd Street Sarasota, FL 34236	no
Imperial Irrigation District	1,457,121	PO Box 937 Imperial, CA 92251-0937	no
Imperial Irrigation District- Util	474	PO Box 937 Imperial, CA 92251-0938	no
Inland Contractors Inc	4,214	231 E. Alessandro Blvd Ste A PMB 388 Riverside, CA 92508	no
Inland Valley Sladden, Inc.	2,120	450 Egan Avenue Beaumont, CA 92223	no
Interior Specialists Inc	43,952	15822 Bernardo Center Dr San Diego, CA 92127	no
IOA Insurance Services	297,248	1855 West State Rd 434 Longwood, FL 92750	no

Jacobsson Eng. Const. Inc	129,525	PO Box 14430 Palm Desert, CA 92255	no
JMBM LLP	965	1801 W. Olympic Blvd Pasadena, CA 91199-1263	no
John Deere Financial	1,370	PO Box 4450 Carol Stream, IL 60197-4450	no
Kira Heuer	12,100	25 Carnelian Irvine, CA 92614	no
La Quinta Realty Properties LLC	8,200	44-835 Portola Ave Palm Desert, CA 92260	no
Lendrum Fine Art, Inc	16,000	717 N. Highland Ave Ste 5 Los Angeles, CA 90038	no
Lieef Real Estate Energy Partners	67,328	5 Union Square West #1265 New York, NY 10003	no
Liquid Gold Dust Control	6,000	51075 Frederick St. 922 Coachella, CA 92236	no
M&J Grading Services, Inc	4,980	83317 Wagon Rd. Indio, CA 92203	no
Magnus Blue LLP	4,847	12526 High Bluff Dr. Ste 360 San Diego, CA 92130	no
Manatt, Phelps & Phillips	452,842	2049 Century Park East, Ste 1700 Los Angeles, CA 90067-3101	no
Maria & Ben's Cleaning Services	600	81-454 Senegal Ct Indio, CA 92201	no
Marlin Capital Solutions	311	PO Box 13604 Philadelphia, PA 19101-3604	no
Michael Baker International	26,000	PO Box 515714 Los Angeles, CA 90051-5195	no
MLN Partners LLC	14,500	550 South Ocean Blvd Ste 2002 Boca Raton, FL 33432	no
Mobile Modular	60,325	PO Box 45043 San Francisco, CA 94145	no
Montage International	265,491	3 Ada Parkway Suite 100 Irvine, CA 92618	no
MSA Consulting, Inc.	55,517	34200 Bob Hope Drive Rancho Mirage, CA 92270	no
NV5, Inc	73,185	PO Box 74008680 Chicago, IL 60674-8680	no
Office1	1,526	San Diego	no
Oppenheimer & Co Inc.	50,000	85 Broad Street New York, NY 10004	no
Pacific Lightwave Inc	7,302	PO Box 10748 Palm Desert, CA 92255	no
Pillsbury	7,952		no
Platinum Filings	192	99 West Hawthorne Avenue Suite 408 Valley Stream NY 11580	no
Project Dynamics, Inc	115,654	26527 Agoura Rd Ste 210 Calabasas, CA 91302	no
RB Consulting Engineering Inc	8,455	1044 Pioneer Way, Ste E El Cajon, CA 92020	no
Riverside County Treasurer	628,143	PO Box 12005 Riverside, CA 92502-2205	no
Robert Green Residential Inc	4,787,913	343 Fourth Ave San Diego, CA 92101	no
Rowan Electric	39,378	2778 Loker Ave. West Carlsbad, CA 92010	no
SMDM, LLC	83,098	81740 MacBeth Street La Quinta, CA 92253	no
South Coast AQMD	1,986	PO Box 4943 Diamond Bar, CA 91765-0943	no
Southern CA Regional Center LLC	49,500	1601 N Sepulveda Blvd #382 Manhattan Beach, CA 90266	no
Southern California Gas Company	335,172	PO Box 2007 Monterey Park, CA 91754-0957	no
Sparkletts	463	PO Box 660579 Dallas, TX 75266-0579	no
Sunrise Golf Construction	88,300	PO Box 499 Nuevo, CA 92567	no
SWRCB	2,812	PO Box 1888 Sacramento, CA 95812-1888	no
Temp Power Systems	1,565	22516 Avenida Empresa Rancho Santa Margarita, CA 92688	no
The Planning & Zoning	11,411	PO Box 931923 Atlanta, GA 31193-1923	no
The Robert Green Company	4,134,899	343 Fourth Ave San Diego, CA 92101	no
Trimont Real Estate Advisors LLC	55,000	3500 Lenox Rd, Ste G1 Atlanta, GA 30326	no
US Legal Support Inc	1,724	PO Box 4772 Houston, TX 77210	no
Valley Office Equipment	69	77-588 El Duna Ct. Suite A Palm Desert, CA 92211	no
Williams Scotsman, Inc	103,500	PO Box 91975 Chicago, IL 60693-1975	no

17,746,116

Fill in this information to identify the case:

Debtor name SilverRock Phase I, LLC

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): 24-11654 Chapter 11

☐ Check if this is an amended filing

Official Form 206G**Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Office space for model room - Calle Rampico, La Quinta</u>	<u>La Quinta Realty Properties, LLC</u>
	State the term remaining	<u>March 31, 2025</u>	<u>Care of:</u>
	List the contract number of any government contract	<u>n/a</u>	<u>42600 Caroline Court, Suite 102 Palm Desert, CA 92211</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.3	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.4	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.5	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____

Debtor

SilverRock Phase I, LLC

Case number (if known)

24-11654

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	

Fill in this information to identify the case:

Debtor name SilverRock Phase I, LLC

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): 24-11654

☐ Check if this is an amended filing

Official Form 206H**Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.1	<div>_____</div> <div>Street _____</div> <div>_____</div> <div>City _____ State _____ ZIP Code _____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.2	<div>_____</div> <div>Street _____</div> <div>_____</div> <div>City _____ State _____ ZIP Code _____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.3	<div>_____</div> <div>Street _____</div> <div>_____</div> <div>City _____ State _____ ZIP Code _____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.4	<div>_____</div> <div>Street _____</div> <div>_____</div> <div>City _____ State _____ ZIP Code _____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.5	<div>_____</div> <div>Street _____</div> <div>_____</div> <div>City _____ State _____ ZIP Code _____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.6	<div>_____</div> <div>Street _____</div> <div>_____</div> <div>City _____ State _____ ZIP Code _____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	

Debtor

SilverRock Phase I, LLC

Name

Case number (if known) 24-11654

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.____ _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	

Fill in this information to identify the case:

Debtor name SilverRock Phase I, LLC

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (if known): 24-11654

☐ Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From _____ to Filing date
MM / DD / YYYY

☐ Operating a business
☐ Other _____

\$ _____

For prior year:

From _____ to _____
MM / DD / YYYY MM / DD / YYYY

☐ Operating a business
☐ Other _____

\$ _____

For the year before that:

From _____ to _____
MM / DD / YYYY MM / DD / YYYY

☐ Operating a business
☐ Other _____

\$ _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From _____ to Filing date
MM / DD / YYYY

_____ \$ _____

For prior year:

From _____ to _____
MM / DD / YYYY MM / DD / YYYY

_____ \$ _____

For the year before that:

From _____ to _____
MM / DD / YYYY MM / DD / YYYY

_____ \$ _____

Debtor SilverRock Phase I, LLC
NameCase number (if known) 24-11654**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. SilverRock Development Company, LLC Creditor's name 343 Fourth Ave Street San Diego CA 92101 City State ZIP Code	5/22/24	\$ 15,000	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Intercompany advance
3.2. Creditor's name Street City State ZIP Code		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. See Exhibit A Insider's name Street City State ZIP Code		\$	
Relationship to debtor			
4.2. Insider's name Street City State ZIP Code		\$	
Relationship to debtor			

Debtor SilverRock Phase I, LLC
NameCase number (if known) 24-11654**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	Creditor's name Street City State ZIP Code			\$
5.2.	Creditor's name Street City State ZIP Code			\$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name Street City State ZIP Code			\$
Last 4 digits of account number: XXXX- _ _ _ _			

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	See Exhibit B		Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Case title Case number		Court or agency's name and address Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor SilverRock Phase I, LLC
NameCase number (if known) 24-11654**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name		\$
Street		
City State ZIP Code		
	Case title	Court name and address
		Name
	Case number	Street
	Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			\$
Street			
City State ZIP Code			
Recipient's relationship to debtor			
9.2. Recipient's name			\$
Street			
City State ZIP Code			
Recipient's relationship to debtor			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
			\$

Debtor SilverRock Phase I, LLC
NameCase number (if known) 24-11654**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Douglas Wilson Companies		8/5/24	\$ 150,000
	Address 1620 Fifth Ave, Suite 400 Street San Diego CA 92101 City State ZIP Code			
	Email or website address https://www.douglaswilson.com/			
	Who made the payment, if not debtor? _____			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	Armstrong Teasdale LLP		7/26/24	\$ 25,000
	Address 7700 Forsyth Blvd. Suite 1800 Street St. Louis Missouri 63105-1807 City State ZIP Code			
	Email or website address https://www.armstrongteasdale.com/			
	Who made the payment, if not debtor? _____			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____	_____	_____	\$ _____
Trustee _____	_____		

Debtor SilverRock Phase I, LLC
NameCase number (if known) 24-11654**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. <u>Cypress Point Holdings, LLC</u>	<u>cash payment</u>	<u>various dates</u>	<u>\$ 6,000,000</u>
Address <u>12707 High Bluff Dr., Suite 340</u> Street <u>San Diego, CA 92130</u> City State ZIP Code			
Relationship to debtor <u>secured creditor - 2nd TD</u>			
13.2. _____	_____	_____	\$ _____
Address _____ Street _____ _____ City State ZIP Code			
Relationship to debtor _____			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy
14.1. <u>3551 Fortuna Ranch Road</u> Street	From <u>March 16, 2018</u> To <u>Jan 1, 2020</u>
<u>Encinitas</u> City	<u>CA</u> State <u>92024</u> ZIP Code
14.2. _____ Street	From _____ To _____

City	State ZIP Code

Debtor SilverRock Phase I, LLC
NameCase number (if known) 24-11654**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1.

Facility name		
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City State ZIP Code		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2.

Facility name		
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City State ZIP Code		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- ☒ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
--------------	--

	EIN: ____ - ____ - ____
--	-------------------------

Has the plan been terminated?

- ☐ No
- ☐ Yes

Debtor SilverRock Phase I, LLC
NameCase number (if known) 24-11654**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2. Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____ Address _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
See Exhibit C Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____ Address _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor SilverRock Phase I, LLC
NameCase number (if known) 24-11654**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$ _____
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Debtor SilverRock Phase I, LLC
NameCase number (if known) 24-11654**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
_____	_____		
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: ____ - ____ - ____ Dates business existed From _____ To _____
25.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: ____ - ____ - ____ Dates business existed From _____ To _____
25.3.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: ____ - ____ - ____ Dates business existed From _____ To _____

Debtor SilverRock Phase I, LLC
NameCase number (if known) 24-11654**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Heather Studer</u> <small>Name</small> <u>343 Fourth Ave</u> <small>Street</small> <u>San Diego</u> <u>CA</u> <u>92101</u> <small>City State ZIP Code</small>	From <u>Aug 5, 2022</u> To <u>Aug 5, 2024</u>

Name and address	Dates of service
26a.2. <u>Kathy Houser</u> <small>Name</small> <u>343 Fourth Ave</u> <small>Street</small> <u>San Diego</u> <u>CA</u> <u>92101</u> <small>City State ZIP Code</small>	From <u>Aug 5, 2022</u> To <u>Mar 22, 2024</u>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address	Dates of service
26b.1. _____ <small>Name</small> _____ <small>Street</small> _____ _____ <small>City State ZIP Code</small>	From _____ To _____

Name and address	Dates of service
26b.2. _____ <small>Name</small> _____ <small>Street</small> _____ _____ <small>City State ZIP Code</small>	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <u>The Robert Green Company</u> <small>Name</small> <u>343 Fourth Ave</u> <small>Street</small> <u>San Diego</u> <u>CA</u> <u>92101</u> <small>City State ZIP Code</small>	<u>N/A</u> _____ _____ _____

Debtor SilverRock Phase I, LLC
NameCase number (if known) 24-11654**Name and address****If any books of account and records are unavailable, explain why**

26c.2.

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**

26d.1.

Magnus Blue

Name

12526 High Bluff Drive

Street

San Diego

CA

92130

City

State

ZIP Code

26d.3.

Name: AdvisCo CapitalAddress: 341 A East 76th Street, Suite 247
New York, NY 10021**Name and address**

26d.2.

First Pathway Partners

Name

311 East Chicago Street, Suite 510

Street

Milwaukee

WI

53202

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of
inventory****The dollar amount and basis (cost, market, or
other basis) of each inventory**

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

Debtor SilverRock Phase I, LLC
NameCase number (if known) 24-11654

Name of the person who supervised the taking of the inventory

Date of
inventoryThe dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
The Robert Green Company	343 Fourth Ave, San Diego, CA 92101	Manager of debtor	0%
SilverRock Development Company, LLC	343 Fourth Ave, San Diego, CA 92101	Member	100%
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Name and address of recipient

Amount of money or
description and value of
property

Dates

Reason for
providing the value

30.1.

Please refer to item #4 and Exhibit A

Name _____

Street _____

City _____

State _____

ZIP Code _____

Relationship to debtor _____

Debtor SilverRock Phase I, LLC
NameCase number (if known) 24-11654**Name and address of recipient**

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _ _ - _ _ _ _ _

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _ _ - _ _ _ _ _

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/18/2024
MM / DD / YYYY

x

Signature of individual signing on behalf of the debtor

Printed name Robert S. Green, Jr.

Position or relationship to debtor on behalf of The Robert Green Company
as manager of the debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No☒ Yes

EXHIBIT A

Insider name/address	Date	Total amount	
RGC PA 789, LLC	02/14/2024		SilverRock Development Company, LLC
343 Fourth Avenue	02/14/2024		08/18/2023
San Diego, CA 92101	03/19/2024		09/06/2023
	04/02/2024		09/18/2023
			10/12/2023
		441,110.22	11/09/2023
			12/13/2023
Robert Green Residential, Inc	08/14/2023		02/15/2024
343 Fourth Avenue	08/18/2023		03/19/2024
San Diego, CA 92101	08/18/2023		05/22/2024
	08/24/2023		3,919,742.93
	09/08/2023		
	09/25/2023		The Robert Green Company
	09/26/2023		08/10/2023
	10/03/2023		08/10/2023
	10/12/2023		09/06/2023
	10/17/2023		10/03/2023
	10/18/2023		10/03/2023
	11/06/2023		11/06/2023
	11/06/2023		12/13/2023
	11/07/2023		12/19/2023
	11/17/2023		12/20/2023
	11/17/2023		12/20/2023
	11/17/2023		12/28/2023
	11/20/2023		01/04/2024
	11/22/2023		02/08/2024
	11/28/2023		02/09/2024
	12/08/2023		02/12/2024
	02/09/2024		02/16/2024
	02/29/2024		02/16/2024
	04/09/2024		03/14/2024
		2,642,818.00	03/29/2024
			04/01/2024
			04/01/2024
			04/01/2024
			04/01/2024
			04/02/2024
			04/02/2024
			04/03/2024
			04/08/2024
			04/09/2024
			2,502,557.86

Form 207 – item #7**EXHIBIT B**

Case Title	Nature of Case	Court or Agency's Name and Address	Status of Case	Case Number
Hart Brothers Constrution, Inc. v. Silverrock Phase 1, LLC, et al.	Breach of Contract, Enforcement of Mechanic's Lien, Common Count	Superior Court of California, County of Riverside 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Settled/dismissed on 11/16/2023	CVPS2300840
Industrial Commercial Systems, Inc. v. RD Olson Construction, Inc., Silverrock Lodging, LLC, et al.	Breach of Contract, Enforcement of Mechanic's Lien, Enforcement of Mechanic's Lien Release Bond, and Quantum Meruit	Superior Court of California, County of Riverside, Palm Springs Courthouse 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Settled/dismissed on 11/27/2023	CVPS2301264
Industrial Commercial Systems, Inc. v. RD Olson Construction, Inc., Silverrock Lodging, LLC, et al.	Breach of Contract, Enforcement of Mechanic's Lien, Enforcement of Mechanic's Lien Release Bond, and Quantum Meruit	Superior Court of California, County of Riverside, Palm Springs Courthouse 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Settled/dismissed on 11/27/2023	CVPS2301266
Industrial Commercial Systems, Inc. v. RD Olson Construction, Inc., et al.	Breach of Contract, Enforcement of Mechanic's Lien, Enforcement of Mechanic's Lien Release Bond, and Quantum Meruit	Superior Court of California, County of Riverside, Palm Springs Courthouse 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Settled/dismissed on 11/27/2023	CVPS2301267
Consumers Pipe and Supply Co. v. Industrial Commercial Systems, Inc., et al.	Breach of Contract, Common Counts, Foreclosure of Mechanics Lien, and Unjust Enrichment	Superior Court of California, County of Riverside 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Settled/Dismissed on 11/28/2023	CVMV2303393
Ferguson Enterprises, Inc.,	Foreclosure of Mechanic's liens and Lien release Bonds	Superior Court of California, County of Riverside, Palm Springs Courthouse	Settled/dismissed on 11/13/2023	CVPS2301463

Form 207 – item #7

v. Silverrock Lodging, LLC		3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617		
Morsco Supply, LLC v. Silverrock Lodging, LLC et al.	Foreclosure of Mechanic's lien	Superior Court of California, County of Riverside, Palm Springs Courthouse 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Settled/dismissed on 11/14/2023	CVPS2301467
Trane U.S., Inc. v. Industrial Commercial Systems, Inc.	Foreclosure of Mechanic's lien, Breach of Contract, Quantum Meruit, Action on Open Account	Superior Court of California, County of Riverside, Palm Springs Courthouse 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Settled/dismissed on 12/17/2023	CVPS2301638
Michael J. Kincaid Construction Company v. RD Olson Construction, Inc., et al	Breach of Contract, Quantum Meruit, Violation of Prompt Payment	Superior Court of California, County of Riverside, Palm Springs Courthouse 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Settled/dismissed on 11/14/2023	CVPS2300607
Randy Jackson Company v. Silverrock Phase 1, LLC et al.	Foreclosure of Mechanic's Lien	Superior Court of California, County of Riverside 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Settled/dismissed on 11/13/2023	CVPS2301464
Beacon Sales Acquisition v. Silverrock Lodging, LLC	Foreclosure of Mechanic's lien and Unjust Enrichment	Superior Court of California, County of Riverside 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Dismissed on 12/20/2023	CVMV2301623
BFS Group of California, LLC v. RD Olson	Breach of Contract, Quantum Meruit,	Superior Court of California, County of	Settled/Dismissed on 12/28/2023	CVPS2300264

Form 207 – item #7

Construction, Inc., et al.	Foreclosure of Mechanic's lien	Riverside, Palm Springs Courthouse 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617		
Main Electric Supply Company, LLC v. Rowan, Incorporated, et al.	Breach of Contract, Common Counts, Foreclosure of Mechanic's lien	Superior Court of California, County of Riverside 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Settled/Dismissed on 11/21/2023	CVPS2301963
Walters Wholesale Electric, Co. v. Rowan Incorporated, et al.	Foreclosure of Mechanic's lien, Common Counts	Superior Court of California, County of Riverside 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Settled/Dismissed on 11/16/2023	CVPS2300594
Wesco Distribution, Inc. v. Rowan Incorporated, et al.	Breach of Contract, Foreclosure of Mechanic's lien, Common Counts	Superior Court of California, County of Riverside, Palm Springs Courthouse 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Settled/Dismissed on 11/27/2023	CVPS2301935
Elljay Acoustics, Inc. v. RD Olson Construction, Inc., et al.	Breach of Contract, Common Counts, Foreclosure of Mechanic's Lien	Superior Court of California, County of Riverside 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Settled/Dismissed on 12/27/2023	CVPS2301552
Conserve Landcare, LLC v. RD Olson Construction, Inc., et al.	Breach of Contract, Common Counts, Foreclosure of Mechanic's Lien	Superior Court of California, County of Riverside 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Settled/Dismissed on 4/24/2024	CVPS2302030
Conserve Landcare, LLC v. RD Olson	Breach of Contract, Common Counts,	Superior Court of California, County of Riverside	Settled/Dismissed on 4/24/2024	CVPS2302095

Form 207 – item #7

Construction, Inc., et al.	Foreclosure of Mechanic's Lien	3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617		
Division 7 Services, Inc. v. Silverrock Lodging, LLC, et al.	Breach of Contract, Common Counts, Foreclosure of Mechanic's Lien	Superior Court of California, County of Riverside 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Ongoing/still in litigation	CVPS2300770
Division 7 Services, Inc. v. Silverrock Lodging, LLC, et al.	Breach of Contract, Common Counts, Foreclosure of Mechanic's Lien	Superior Court of California, County of Riverside 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Ongoing/still in litigation	CVPS2300781
Gauston Corp. v. Silverrock Lodging, LLC, et al.	Breach of Contract, Common Counts, Foreclosure of Mechanic's Lien	Superior Court of California, County of Riverside, Palm Springs Courthouse 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Ongoing/still in litigation	CVPS2300238
L2 Specialties, Inc. v. RD Olson Construction, Inc., et al.	Breach of Contract, Common Counts, Foreclosure of Mechanic's Lien	Superior Court of California, County of Riverside, Palm Springs Courthouse 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Ongoing/still in litigation	CVPS2300561
R3 Contractors, Inc. v. RD Olson Construction, Inc., et al.	Foreclosure of Mechanic's Lien	Superior Court of California, County of Riverside, Palm Springs Courthouse 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Ongoing/still in litigation	CVPS2300047
Trimark Raygal, LLC v. Silverrock Lodging, LLC, et al.	Foreclosure of Mechanic's Lien,	Superior Court of California, County of Riverside	Ongoing/still in litigation	CVRI2302387

Form 207 – item #7

	Common Counts, Quantum Meriut	3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617		
White's Steel, Inc. v. R.R. Olson Construction, Inc., et al.	Foreclosure of Mechanics' Lien, breach of contract	Superior Court of California, County of Riverside 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Ongoing/still in litigation	CVPS2302374
J. Ginger Masonry, LP v. RD Olson Construction, Inc., et al.	Foreclosure of Mechanics' Lien, breach of contract, Common Counts	Superior Court of California, County of Riverside 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Ongoing/still in litigation	CVPS2301956
Rowan, Incorporated v. Robert Green Residential, Inc., et al.	Foreclosure of Mechanics' Lien, breach of contract, Common Counts	Superior Court of California, County of Riverside, Palm Springs Courthouse 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Ongoing/still in litigation	CVPS2402642
Rowan, Incorporated v. RD Olson Construction, Inc., et al.	Foreclosure of Mechanics' Lien, breach of contract, Common Counts	Superior Court of California, County of Riverside, Palm Springs Courthouse 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Ongoing/still in litigation	CVPS2301769
RD Olson Construction, Inc. v. Silverrock Lodging, LLC, et al.	Foreclosure of Mechanics' Lien, breach of contract, Common Counts	Superior Court of California, County of Riverside 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Ongoing/still in litigation	CVPS2301220
Consolidated Electrical Distributors, Inc.	Foreclosure of Mechanic's Lien	Superior Court of California, County of Riverside, Palm Springs Courthouse	Settled/dismissed on 11/14/2023	CVPS2300651

Form 207 – item #7

v. Silverrock Lodging, LLC, et al.		3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617		
Consolidated Electrical Distributors, Inc. v. Silverrock Lodging, LLC, et al.	Foreclosure of Mechanic's Lien	Superior Court of California, County of Riverside, Palm Springs Courthouse 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Settled/dismissed on 11/14/2023	CVPS2300644
Consolidated Electrical Distributors, Inc. v. Silverrock Lodging, LLC, et al.	Foreclosure of Mechanic's Lien	Superior Court of California, County of Riverside, Palm Springs Courthouse 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Settled/dismissed on 11/14/2023	CVPS2300642
Interior Specialists, Inc. v. Silverrock Lodging, LLC, et al.	Breach of Contract, Common Counts, Unjust Enrichment	Superior Court of California, County of Riverside 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Ongoing/still in litigation	CVPS2305836
Jacobsson Engineering Construction, Inc. v. RD Olson Construction, Inc.	Breach of Contract, Common Counts	Superior Court of California, County of Riverside, Palm Springs Courthouse 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Ongoing/still in litigation	CVPS2401957
White Cap, L.P. v. Rowan, Inc., et al.	Breach of Contract, Common Counts, Foreclosure of Mechanic's Lien	Superior Court of California, County of Riverside, Palm Springs Courthouse 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Settled/Dismissed on 10/17/23	CVPS2300678

Form 207 – item #7

RJB Enterprises, Inc., v. RD Olson Construction, Inc., et al.	Breach of Contract, Common Counts	Superior Court of California, County of Riverside 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Settled/Dismissed on 11/14/23	CVPS2301236
The Siess Companies, Inc. v. RD Olson Construction, Inc., et al.	Breach of Contract, Common Counts, Foreclosure of Mechanic's Liens	Superior Court of California, County of Riverside 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Ongoing/Still in litigation	CVPS2302089
Granite Construction Company v. Silverrock Phase I, LLC	Breach of Contract, Common Counts, Foreclosure of Mechanic's Liens	Superior Court of California, County of Riverside, Palm Springs Courthouse 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Ongoing/still in litigation	CVPS2204980
Shasta Fire Protection, Inc. v. RD Olson Construction, Inc., et al.	Breach of Contract, Common Counts, Foreclosure of Mechanic's Liens	Superior Court of California, County of Riverside, Palm Springs Courthouse 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Settled/Dismissed on 11/27/23	CVPS2301627
YH-MSCV Fund I, LLC ET AL v. SilverRock Development Company, LLC	Summons Complaint	Superior Court of California, County of San Diego 303 West Broadway, San Diego, CA 92101	Pending	37-2024-00028106-CU-SL-CTL
Cypress Point Holdings, LLC vs SilverRock Development Company, LLC	Foreclosure	Superior Court of California, County of Riverside, Palm Springs Courthouse 3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617	Pending	2023-0363986
City of La Quinta v SRDC, RGC, et al	Breach of contract, fraud, slander of title, quiet title, dec relief	Superior Court of California, County of Riverside, Palm Springs Courthouse	Pending	CVPS2404750

Form 207 – item #7

		3255 E Tahquitz Canyon Way Palm Springs, CA 92262 (760) 393-2617		
--	--	--	--	--

EXHIBIT C

Off-Site Storage			
Facility Name and Address	Names of anyone with access	Description of Contents	Debtor Ownership
Hill Crane Service, Inc. 3333 Cherry Ave., Long Beach, CA 90807	Hector Garcia (I.C.S., Industrial Commercial Systems) (760) 718-9820 hgarcia@iucs.net	Trane - Forced Air Furnace & Cooling Units (HCSR-1010, 1011, 1012, 1014)	Yes
Sunpac Storage Containers, Inc. 21 Rancho Circle, Lake Forest, CA 92630	Greg Jackson (Rowan Electric) (619) 807-2452 greg@rowanelectric.com Andrew Villalobos (Rowan Electric) (619) 794-8111 Andrew@rowanelectric.com	Sensitive Electronic Material - Transformers, Breaker Panels, Controller Boards, Copper Wire, Conduit, Light Fixtures	Yes
Robert Green Company Model Room 78-134 Calle Tampico, La Quinta, CA 92253 Suite #100	Stephen Gaines (Robert Green Company) (760) 419-4586 Stephen@therobergreencompany.com	Wash Basins & Pedestals (Residential, Montage Residence Project), qty: 13 <i>Note: Not an active business, Model Room location for Montage Guestrooms</i>	Yes